

Financial governance: a gentle course for the non-financial charity trustee

This gentle course is designed to encourage trustees with no financial background to:

- realise how important it is to engage in financial governance, and
- understand enough about finance to be able to ask relevant questions and decide whether the answer makes sense.

It is **not** a technical course on finance.

PART A (Please note: We will start promptly so please join early to check all the IT is OK and you are connected.)

Please read case study 1 before you join PART B

9.55am	Log in to ensure prompt start at 10am
10.00am	Introductions <ul style="list-style-type: none"> • Why all trustees need to engage in Financial Governance • Different types of charity funds • Insolvency and why charities fail • Case study 1 • Your budget (within a financial strategy) • Financial risks (including different types of financial fraud) • Your financial strategy • Importance of understanding your financial model • Your reserves policy
1.00pm	End

NOTE: There will be a short comfort break at about 11.30am

PART B

Please read case studies 2 & 3 before you join PART B

9.55am	Log in to ensure prompt start at 10am
10.00am	<ul style="list-style-type: none"> • Case study 2 • Measuring financial performance • Financial Ratios and KPIs for your charity • Financial controls and procedures • Case Study 3 • Relationship with auditors • Qualified and unqualified reports
12.15pm	End

NOTE: There will be a short comfort break at about 11.00am